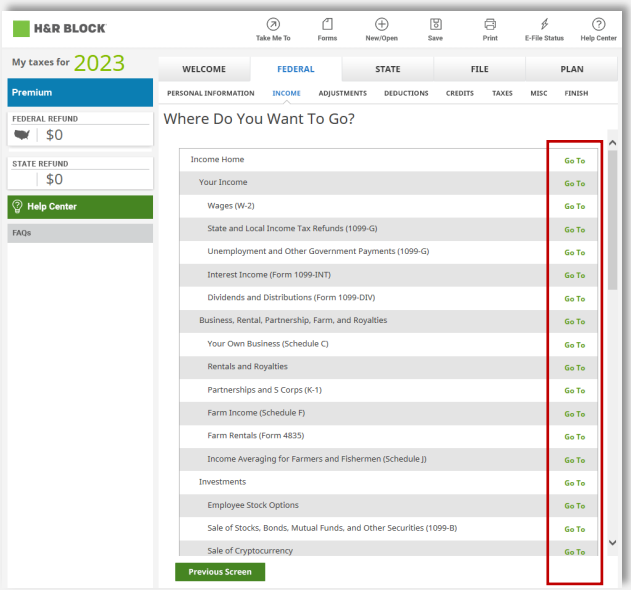
Investor360° Makes Filing Easier for H&R Block Users

With just a few simple steps you can safely and accurately import all your key tax information directly from Investor360° into the web-based or desktop version of your H&R Block electronic return, saving you the hassle of manually gathering a year's worth of data from multiple sources and eliminating the risk of entering it incorrectly.

Here's how:

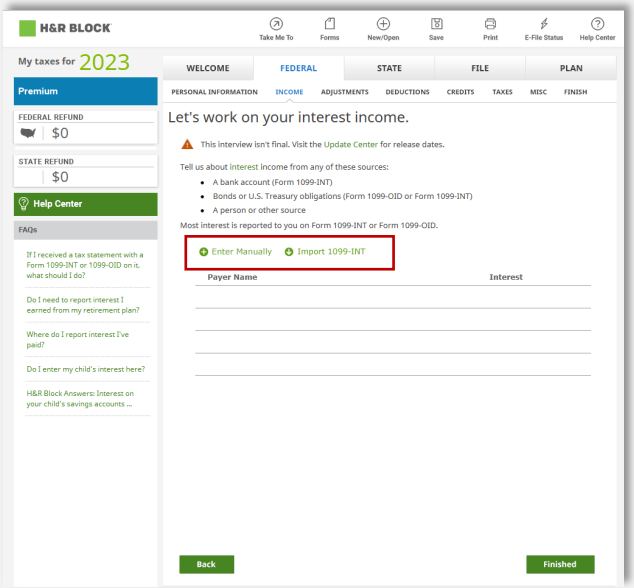
Step 1

After completing the Personal Information section of the Federal tab, complete the Income section by selecting the types of income you want to include (e.g., 1099-INT interest income, 1099-DIV dividend income, 1099-B stock transactions, or 1099-R retirement income).



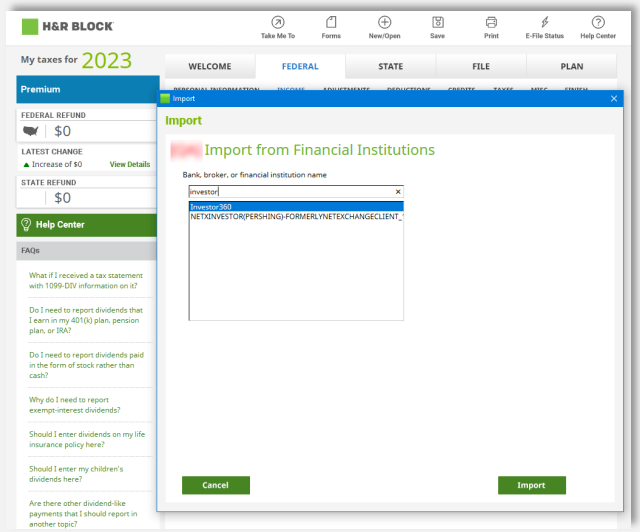
Step 2

Each type of income has its own subsection. Click the **Import** link to import the information from a Form 1099



Step 3

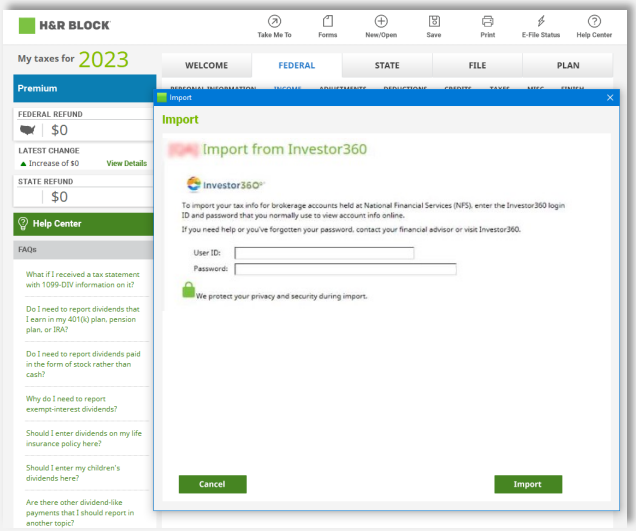
A new screen will open. Type “Investor360” into the “Bank, broker or financial institution name” box. Select **Investor360°** from the list of options and click **Import**.



H&R BLOCK

Step 4

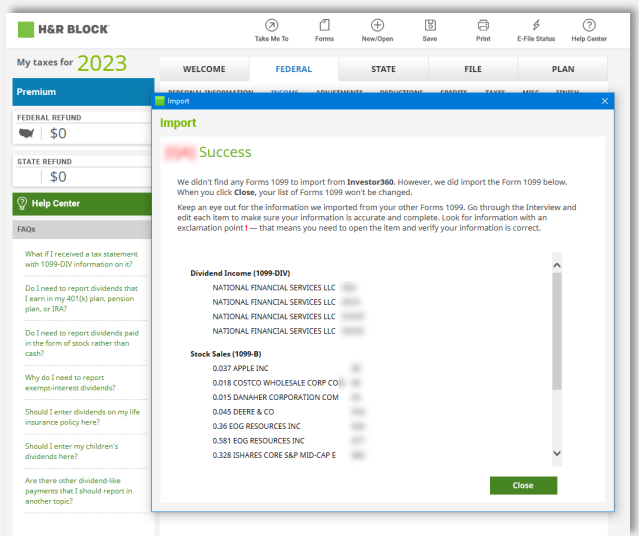
Enter your Investor360° user ID and password. Click **Import**.



Step 5

Once your Investor360° credentials are validated, your 1099 records will import into the tax return.

It's that simple!



If you're not signed up for Investor360º, call us today to get started.