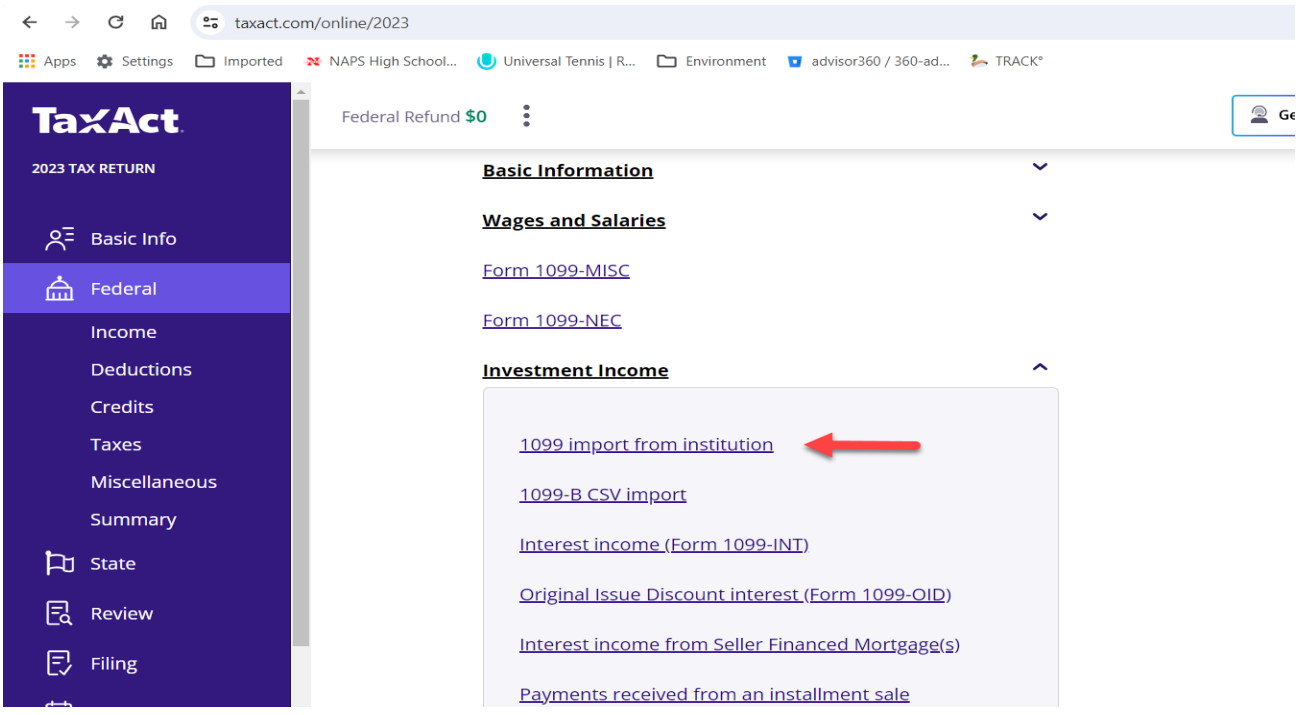
Investor360° Makes Filing Easier for TaxAct Users

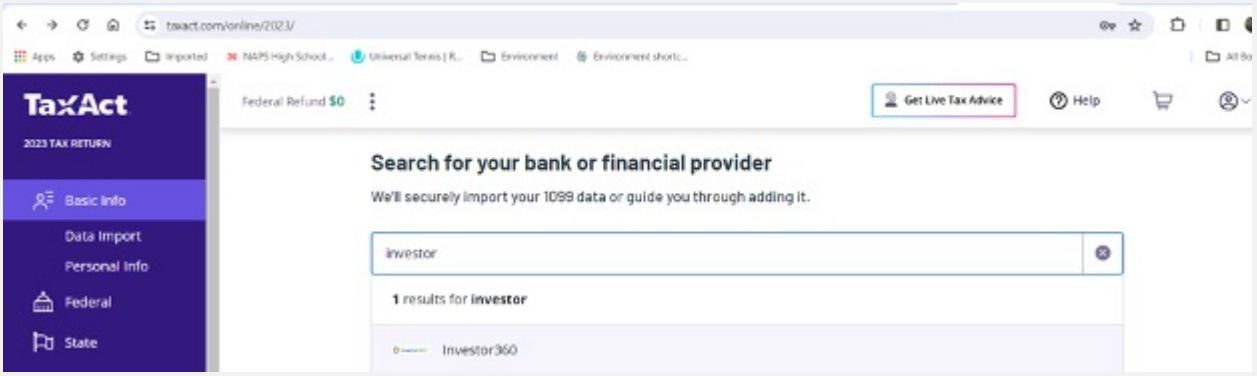
With just a few simple steps you can safely and accurately import all your key tax information directly from Investor360° into the web-based or desktop version of your TaxAct electronic return, saving you the hassle of manually gathering a year's worth of data from multiple sources and eliminating the risk of entering it incorrectly.

Here's how:

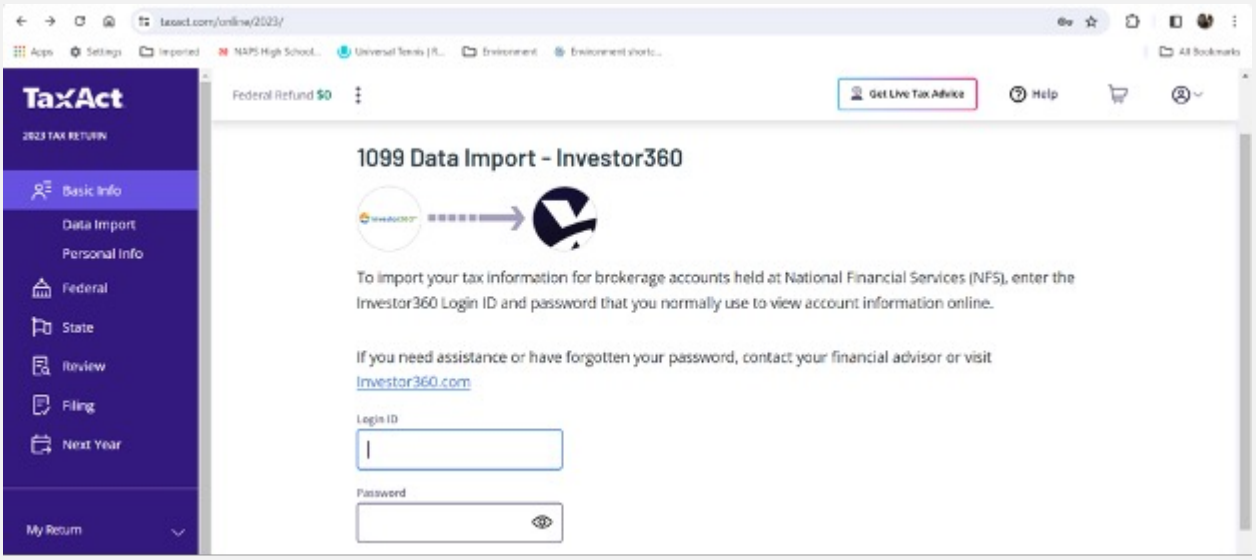
Step 1: As you begin to enter your federal tax information on the Federal tab, in the Investment Income section, click **1099 Import**.



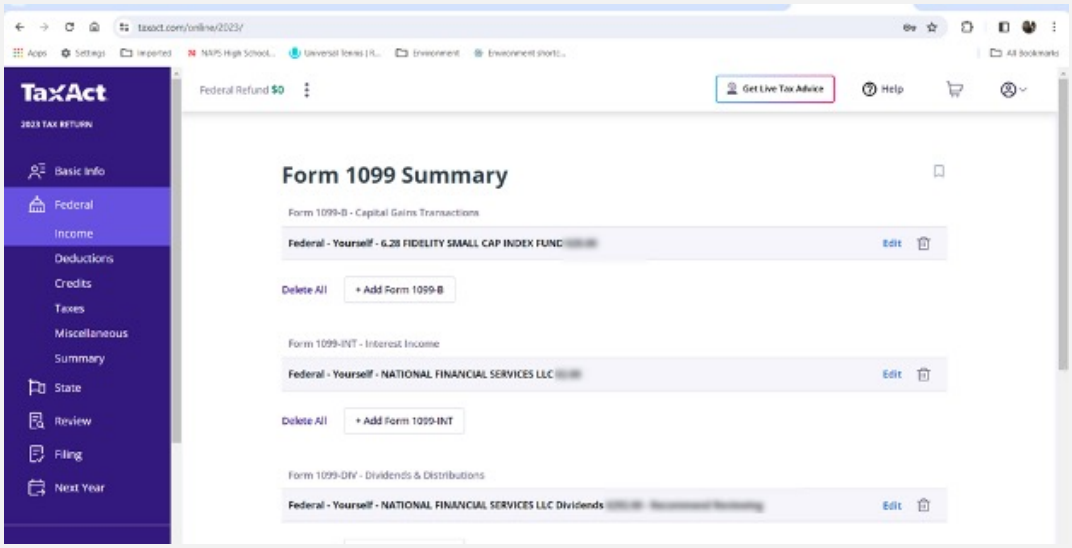
Step 2: On the 1099 Import screen, select **Advisor360° / Investor360°** from the list of available banks and brokerages and click **Continue**.

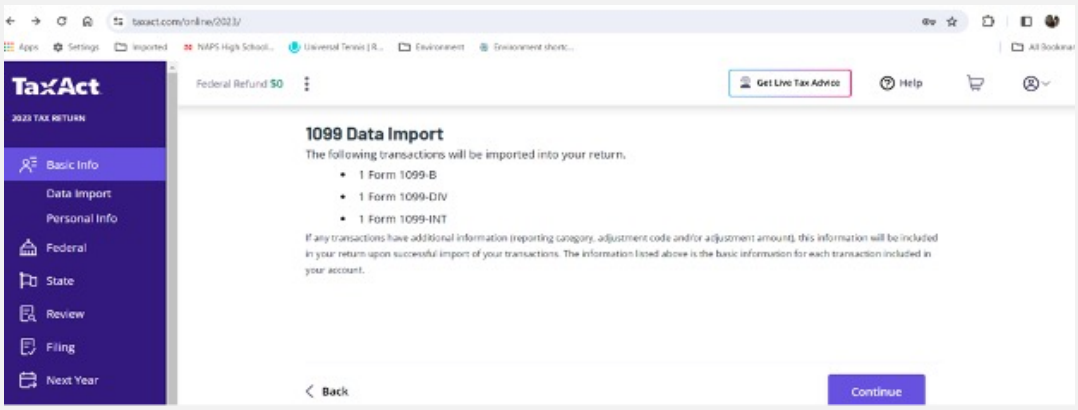


Step 3: Enter your Investor360° login ID and password and click **Continue**.



Step 4: Select the files you want to import into your tax return by clicking the “add form” button under each form description.





After confirming you selection on the summary page, click **Continue**.

All the tax information you’ve requested will now be imported directly into your TaxAct return.

It’s that simple!

If you’re not signed up for Investor360º, call us today to get started.